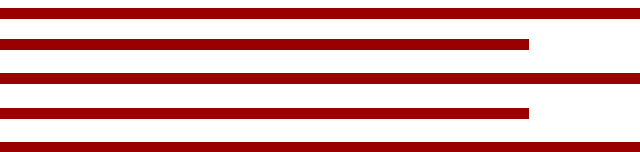


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



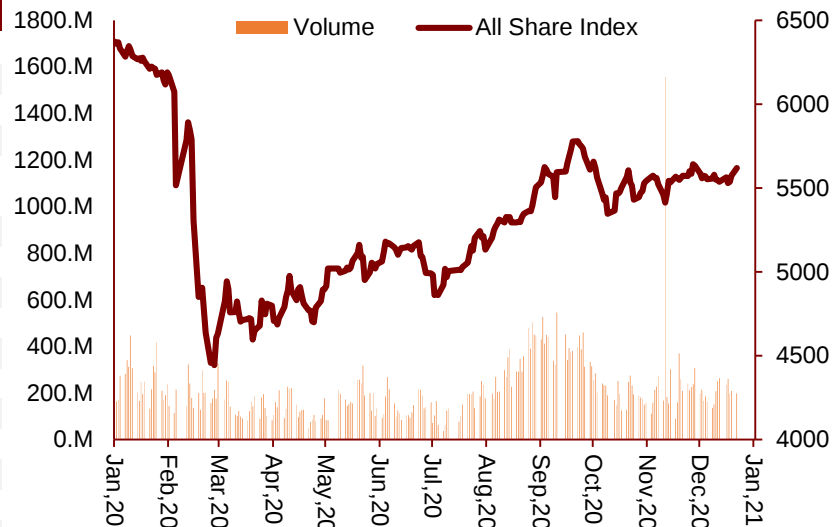
GCC DAILY MARKET WRAP

Tuesday, January 12, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,645.06	0.46	1.95	1.79	1.79	1.79	32.70 KWD	1.84	22.40
Kuwait Premier Index	6,168.80	0.59	2.29	1.95	1.95	1.95	23.75 KWD	1.97	19.50
Kuwait Main Index	4,613.46	0.08	1.01	1.34	1.34	1.34	8.95 KWD	1.51	25.30
NIC 50	6,795.38	0.49	2.24	1.87	1.88	1.95	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,277.51	0.57	1.80	1.19	1.19	1.19	18.84 KWD	2.02	20.50
Telecom	1,134.44	0.20	1.99	2.91	2.91	2.91	3.47 KWD	1.95	14.54
Industrials	909.41	0.69	3.06	2.05	2.05	2.05	3.24 KWD	1.52	20.00
Financial services	953.90	0.12	1.61	2.60	2.60	2.60	2.40 KWD	0.89	20.00
Real estate	995.40	0.34	2.89	4.49	4.49	4.49	2.14 KWD	1.10	19.75
Basic materials	939.51	0.87	3.33	4.55	4.55	4.55	0.83 KWD	1.31	19.50
Health care	826.12	0.00	0.00	-0.06	-0.06	-0.06	0.41 KWD	6.09	37.29
Consumer services	832.30	0.08	0.97	1.67	1.67	1.67	0.43 KWD	2.94	8.78
Insurance	1,163.84	0.26	0.77	0.66	0.66	0.66	0.44 KWD	1.03	5.08
Consumer goods	733.95	0.94	-1.23	-1.66	-1.66	-1.66	0.22 KWD	1.46	23.92
Oil and Gas	1,285.69	-2.07	2.61	0.65	0.65	0.65	0.27 KWD	1.62	11.69
Technology	501.98	-1.43	2.07	-0.14	-0.14	-0.14	0.01 KWD	0.56	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,884.46	0.17	1.69	2.24	2.24	2.24	9,198 SAR	6.00	31.20
Qatar (QE Index)	10,838.69	-0.04	1.38	3.73	3.73	3.73	567 QAR	1.79	12.50
Dubai (DFMGI)	2,701.15	0.09	2.88	8.39	8.39	8.39	287 AED	1.25	14.05
Abu Dhabi (ADI)	5,258.17	0.39	1.83	4.22	4.22	4.22	747 AED	4.23	16.57
Bahrain (BAX)	1,458.24	0.35	0.48	-2.12	-2.12	-2.12	15 BHD	1.60	10.46
MUSCAT SE INDEX	3,675.05	-1.35	-0.66	0.45	0.45	0.45	4 OMR	0.78	12.48
Developed Markets									
MSCI World Index	2,730.05	-0.84	-0.84	1.49	1.49	1.49			
U.S. (S&P 500)	3,799.61	-0.66	-0.66	1.16	1.16	1.16			
U.K. (FTSE 100)	6,748.70	-0.73	-1.81	4.46	4.46	4.46			
Japan (Topix)	1,857.94	0.16	0.16	2.95	2.95	2.95			
Emerging Markets									
MSCI EM Index	1,349.60	-0.29	-0.29	4.52	4.52	4.52			
China (SSE Composite)	3,608.34	2.18	1.07	3.89	3.89	3.89			
India (Sensex)	49,517.11	0.50	1.51	3.70	3.70	3.70			

Oil Prices

Oil prices slipped on Tuesday as investors remained concerned about climbing coronavirus cases globally, but expectations of a drawdown in crude oil inventory in the United States for a fifth straight week kept losses in check. **Brent crude oil futures slipped 10 cents, or 0.2%, to \$55.56 a barrel.**

Kuwait Market

The market are closed today up by 0.46%, value traded 40 million KD, Premier market value traded reach 29.6 million KD and closed at 6,169 up by 0.59% , oil prices up to \$55 a barrel,

Saudi Market

The Market closed by +0.17%, today market Performance are linked to oil prices above \$55 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



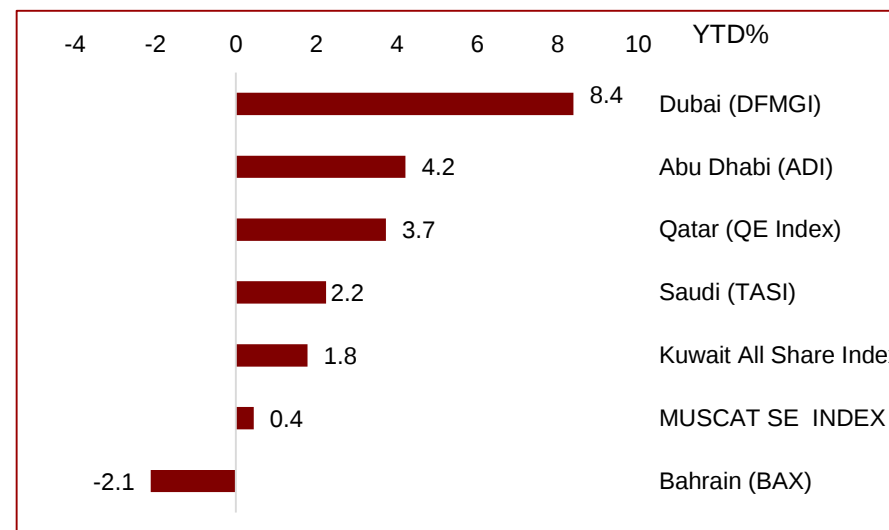
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.852	-0.23	0.71	1.43	1.43	1.43	5.85 KWD	1.61	23.46
KFH	0.696	0.43	2.05	2.81	2.81	2.81	5.32 KWD	2.81	33.06
Zain	0.626	0.16	2.29	3.30	3.30	3.30	2.71 KWD	2.13	13.83
BOUBAYAN BANK	0.575	0.70	2.13	1.23	1.23	1.23	1.73 KWD	2.97	47.46
Agility	0.723	1.26	6.01	6.95	6.95	6.95	1.45 KWD	1.22	23.83
Saudi Arabia									
ARAMCO	35.15	-0.14	0.72	0.43	0.43	0.43	7,040.56 SAR	7.00	33.62
SABIC	106.20	0.19	1.14	4.73	4.73	4.73	318.03 SAR	1.93	0.00
STC	111.00	0.00	2.02	4.72	4.72	4.72	222.02 SAR	3.48	20.44
AL-RAJHI BANK	75.00	0.00	1.35	1.90	1.90	1.90	187.51 SAR	3.41	19.35
NCB	44.05	0.23	1.97	1.61	1.61	1.61	131.44 SAR	1.73	11.71
United Arab Emirates									
ETISALAT.AD	17.58	0.80	1.50	3.91	3.91	3.91	151.67 AED	3.24	16.96
FAB.AD	13.90	0.87	2.22	6.98	6.98	6.98	150.48 AED	1.49	15.16
EMIRATES NBD	11.30	0.89	2.73	9.71	9.71	9.71	70.75 AED	0.86	9.53
DB ISLAMIC BK	4.93	1.23	5.12	6.94	6.94	6.94	35.26 AED	0.94	9.30
EMAAR PROPERT	4.02	-0.50	2.55	13.88	13.88	13.88	28.93 AED	0.51	6.90
Qatar									
QNB	18.83	-0.48	0.48	5.61	5.61	5.61	174.70 QAR	1.88	14.71
INDUSTRIES QAT	11.39	-0.52	1.42	4.78	4.78	4.78	69.25 QAR	2.11	46.51
QA ISLAMIC BK	17.48	-0.63	-0.06	2.16	2.16	2.16	41.55 QAR	1.92	14.58
MASRAF AL RAYA	4.59	-0.20	0.37	1.21	1.21	1.21	34.44 QAR	2.48	15.75
MESAIEED PETRO	2.09	0.00	0.53	1.86	1.86	1.86	26.25 QAR	1.68	25.52
OMAN									
BANK MUSCAT	0.402	0.50	0.00	1.01	1.01	1.01	1.30 OMR	0.65	8.33
OMANTEL	0.720	-1.64	0.00	0.55	0.55	0.55	0.55 OMR	0.99	7.69
BANK DHOFAR	0.101	-2.89	0.00	3.09	3.09	3.09	0.31 QAR	0.45	14.93
NAT BANK OF OMAN	0.157	-3.09	1.25	1.25	1.25	1.25	0.26 QAR	0.49	12.71
OMINVEST	0.324	-4.71	-4.71	-4.14	-4.14	-4.14	0.28 QAR	1.06	6.85

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
30-Dec-20	19.83%	12.47%	0.06%	0.95%	0.27%	4.68%	3.21%	10.14%	5.10%	3.80%
6-Jan-21	19.82%	12.46%	0.06%	0.96%	0.27%	4.71%	3.18%	10.17%	5.11%	3.83%

End of Report

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Leading Sector Performance

The market are up today by + 0.46 %The leading sector best performance indices today are Consumer goods 0.94 % Basic materials 0.87 % Industrials 0.69 % respectively.

from YTD performance perspective the best sector performance are Basic materials by 4.55 % while the bottom sector performance is Consumer goods by -1.66 %.

Telecommunication sector are up today by + 0.2 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.12 %.

KSA

Saudi Armco are have negative performance today by -0.14 %, SABIC have positive performance today by + 0.19 %.

STC are flat performance today 0 %, Al Rajhi Bank flat performance today 0 %

UAE

ETISALAT AD close +0.80% and act defensively with COVID19



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